



College for Financial Planning® Alumni

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We're excited to spotlight **Jacob Faulstich, MS, CFP®**, a Financial Consultant who has built a meaningful career helping individuals and families use their wealth with purpose.

Jacob earned his CFP® education (2021), CSRIC (2021), ABFP (2021), and MSFP (2022) through the College for Financial Planning, building a strong foundation for his work in financial services.

His path into the profession wasn't traditional. After starting his career in advertising and marketing, Jacob realized he wanted to make a more direct and lasting impact. In 2018, he made the decision to transition into financial planning, seeking a career where he could connect one-on-one with clients and truly see the difference he was making.

Today, Jacob is a trusted advisor specializing in retirement and income planning, with a focus on building meaningful, long-term relationships. What he finds most rewarding is helping clients align their wealth with what matters most, whether that is supporting their families or giving back to causes they care about.

Jacob's journey also reflects perseverance and pride. As the first in his family to earn a graduate degree, he credits the College for Financial Planning with providing a rigorous and supportive experience that helped him succeed, including passing the CFP® exam on his first attempt.

Looking ahead, Jacob continues to grow professionally. He is currently pursuing his CPWA certification and exploring ways to focus more intentionally on philanthropy and the broader impact of wealth. He is also considering writing a book to share his insights and experiences.

Join us in celebrating Jacob's journey, dedication, and impact!

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OUTSTANDING ALUMNI

Jacob Faulstich,
CFP®, MSFP, CSRIC®, ABFP™

Helping Clients Use Wealth with Purpose